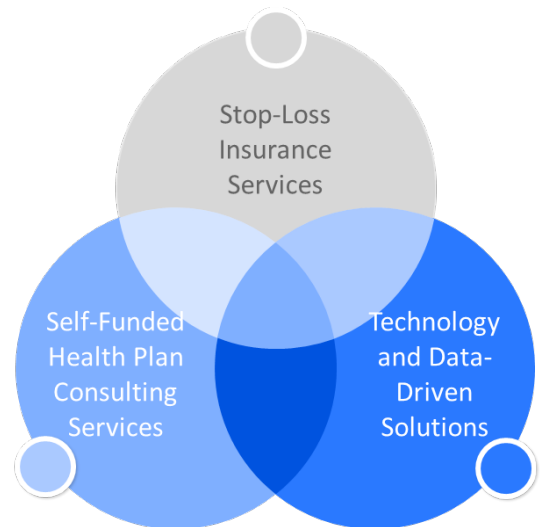


Strategic Benefit Resources

The Missing Piece of the Puzzle

Strategic Benefit Resources partners with employee benefit advisors, third party administrators and other intermediaries to provide customized outsourced stop-loss insurance services, specialized self-funded health plan expertise, and unique technology-driven solutions. This is all achieved through strong stop-loss carrier and vendor relationships, extensive industry expertise and proprietary risk analysis and decision support tools.



COMPANY STATS

700+

Policies In Force

\$550M+

Stop-Loss Premiums Placed

23+

Stop-Loss Carrier Partners

52

Employees

12

Locations in US

1,800+

Opportunities Managed in 2023

25,000+

Quotes Processed in 2023

2016

Year Founded

Services



Stop Loss Insurance Services

Strategic Benefit Resources works with you to maximize the value you bring to your clients. We take ownership of the stop-loss insurance process from start to finish, enhance your offerings and streamline your workflow by providing comprehensive outsourced stop-loss insurances services.

- Marketing Analysis & Renewal Management
- Stop-Loss Optimization & Decision Support Tools (SL Advisor 3.0 and Claros)
- Disclosure Management & Coverage Implementation
- Stop-Loss Claim Management
- Premium Administration
- Claim Cost Reduction Strategies



Self-Funded Health Plan Consulting Services

Whether its helping manage the components of a self-funded health plan or structuring complex group purchasing deals, Strategic Benefit Resources can be your back-office self-funded health plan expert. Regardless of your needs, the Strategic Benefit Resources team has the expertise to help add value to your business.

- Alternative Risk Transfer Solutions/Captives
- Third Party Administrator Evaluation and Implementation
- Provider Network Evaluation
- PBM Evaluation
- Plan Design Modeling and Consulting
- Financial Underwriting & Premium Rate Equivalent Development
- Financial Reporting and Claims Modeling



Data & Technology Solutions

Our data-driven solutions, combine comprehensive analytics with innovative technologies and expert data management to enable our partners and their clients to better manage their self-funded health plans.

- Data Warehousing and Analytics
- Predictive Modeling
- Stop-Loss Risk Decision Support and Optimization (SL Advisor 3.0 and Claros)
- Insured vs. Self Insured Analytics (Claros)
- Plan Performance Reporting (Financial and Clinical)
- Actuarial and Underwriting
- Process Automation